

Figure 1

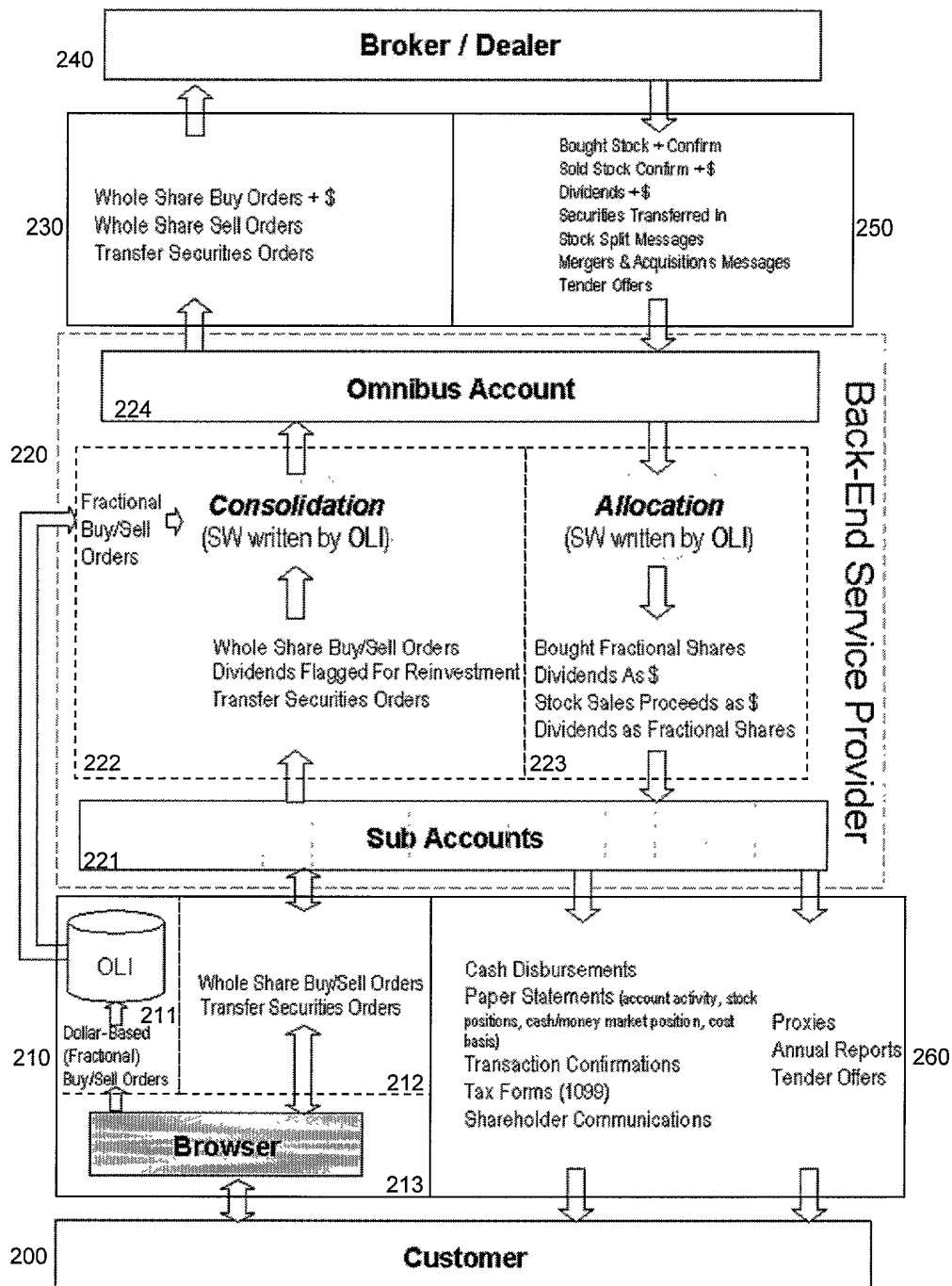


Figure 2

My Stock Fund™
HAVE YOU STARTED THEIR EDUCATION FUND YET?

Credit Union ONE

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OPEN YOUR ACCOUNT

Congratulations! You've taken an important first step in securing your financial future.

To open a MyStockFund brokerage account, you'll need to complete, sign and send us two forms: the New Account Form, including the ACH agreement, and a Substantive W-9. We'll walk you through step-by-step. The entire process should take less than ten minutes.

No printer? That's OK. Just complete the forms as instructed. At the end of each form, click the "Print for Me" button. A MyStockFund representative will print the forms and mail them back to you for your signature.

Before you get started...

Take a minute to [print this checklist](#). You'll have a guide to the forms you need to complete and a list of information you may want to have before you begin.

NEW ACCOUNT APPLICATION

Step 1

You need to provide an entry in each required field or we will not be able to establish your brokerage account.

Type of Account

Select the type of account you want to open.

☒ Individual
☐ Joint
☐ Customer

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Figure 3(a)

My Stock Fund™
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NEW ACCOUNT APPLICATION

CONTACT INFORMATION

Tell us how to reach you and where to send account information.

E-mail:

Residence

Phone:

Fax:

Street:

Apartment/Suite:

City:

State:

Zip:

Mailing Address

☐ Check here if your mailing address is different from your residence, and please enter it here.

Street:

Apartment/Suite:

City:

State:

Zip:

Employment

If you are self-employed, unemployed or retired, please indicate this in the "Employer" line and use your home address to complete the other fields.

Occupation:

Employer:

Street:

Apartment/Suite:

City:

State:

Zip:

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Figure 3(b)

At the top left is a photo of a family. To the right, the text reads "My Stock Fund" and "HAVE YOU STARTED THEIR EDUCATION FUND YET?". The Credit Union ONE logo is in the top right corner.

A navigation bar contains links: HOME, LEARN ABOUT MY STOCK FUND, TAKE A TOUR, NEW TO INVESTING?, FAQS, and OPEN YOUR ACCOUNT.

On the left sidebar, there are links: Customer Sign-in, Stock List, Glossary, Site Map, and Contact Us.

The main content area is titled "NEW ACCOUNT APPLICATION Step 4 of 8" and "AFFILIATION".

The text states: "The Securities and Exchange Commission requires us to keep this information on file."

Question 1: "Are you (or is a member of your household) employed by a registered broker/dealer? If yes, include a copy of your firm's compliance letter with your signed New Account Form."

Options: ☐ No, ☐ Yes

Question 2: "Are you (or is a member of your household) a director, a 10% shareholder or policy-making officer of a publicly traded company?"

Options: ☐ No, ☐ Yes

Navigation buttons: < Previous, Next >, Exit

At the bottom, there is a "RETURN TO" button with the Credit Union ONE logo, and a footer with copyright information: "©2000 My Stock Fund Securities, Inc. Member NASD/SIPC" and the website "mystockfund.com".

Figure 3(c)

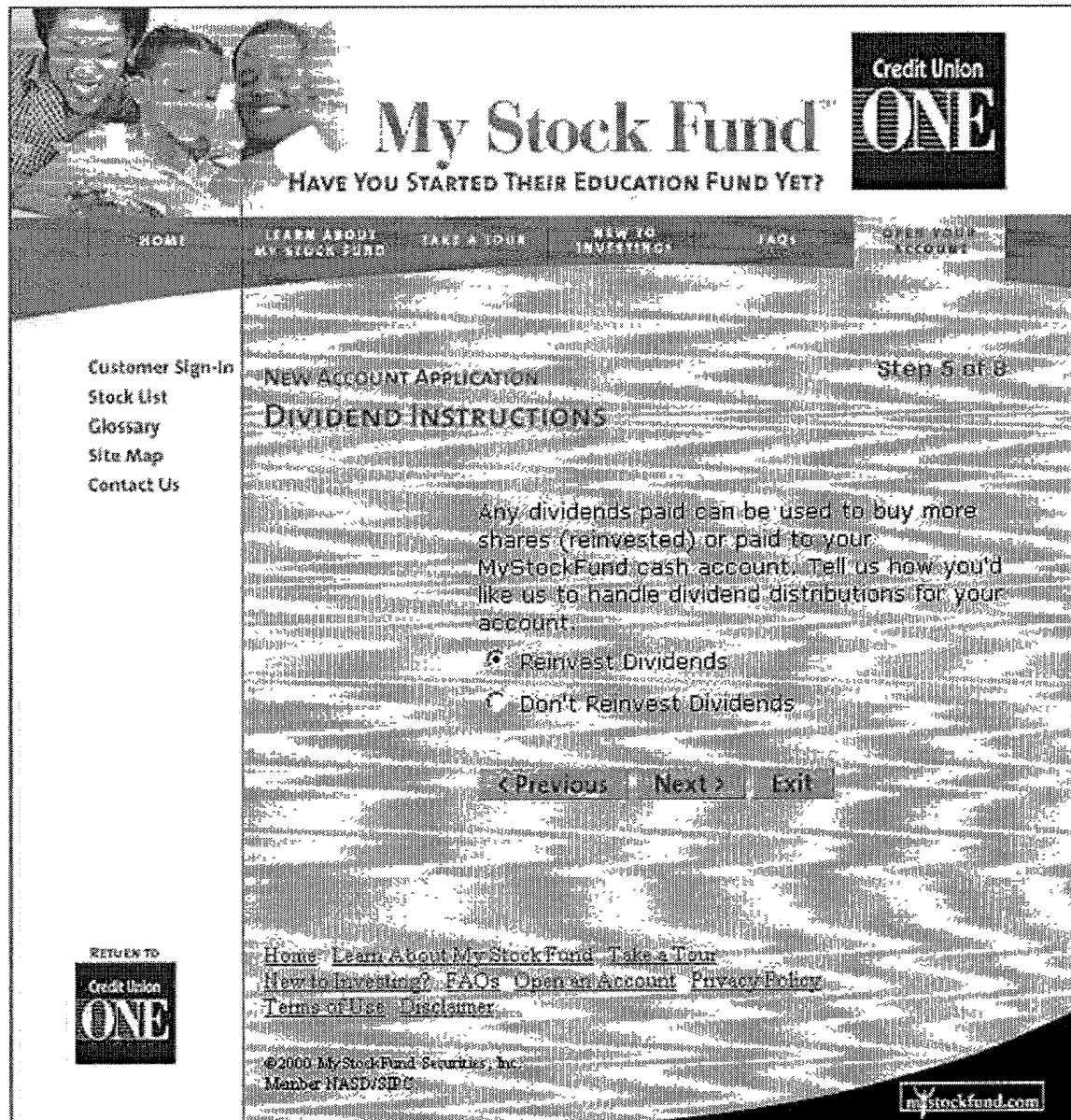


Figure 3(d)

My Stock Fund™
HAVE YOU STARTED THEIR EDUCATION FUND YET?

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NEW ACCOUNT APPLICATION Step 6 of 8

TERMS AND CONDITIONS

MyStockFund Securities, Inc. - Terms and Conditions

These are the terms and conditions of your brokerage account with MyStockFund Securities, Inc. ("MyStockFund"). Please read this document carefully. Please retain this document for future reference, and note that this document is subject to change upon notice to you via posting on the MyStockFund website at www.MyStockFund.com or otherwise in writing.

In consideration for MyStockFund opening and maintaining this account, you agree to the terms and conditions

You must check one of the following:

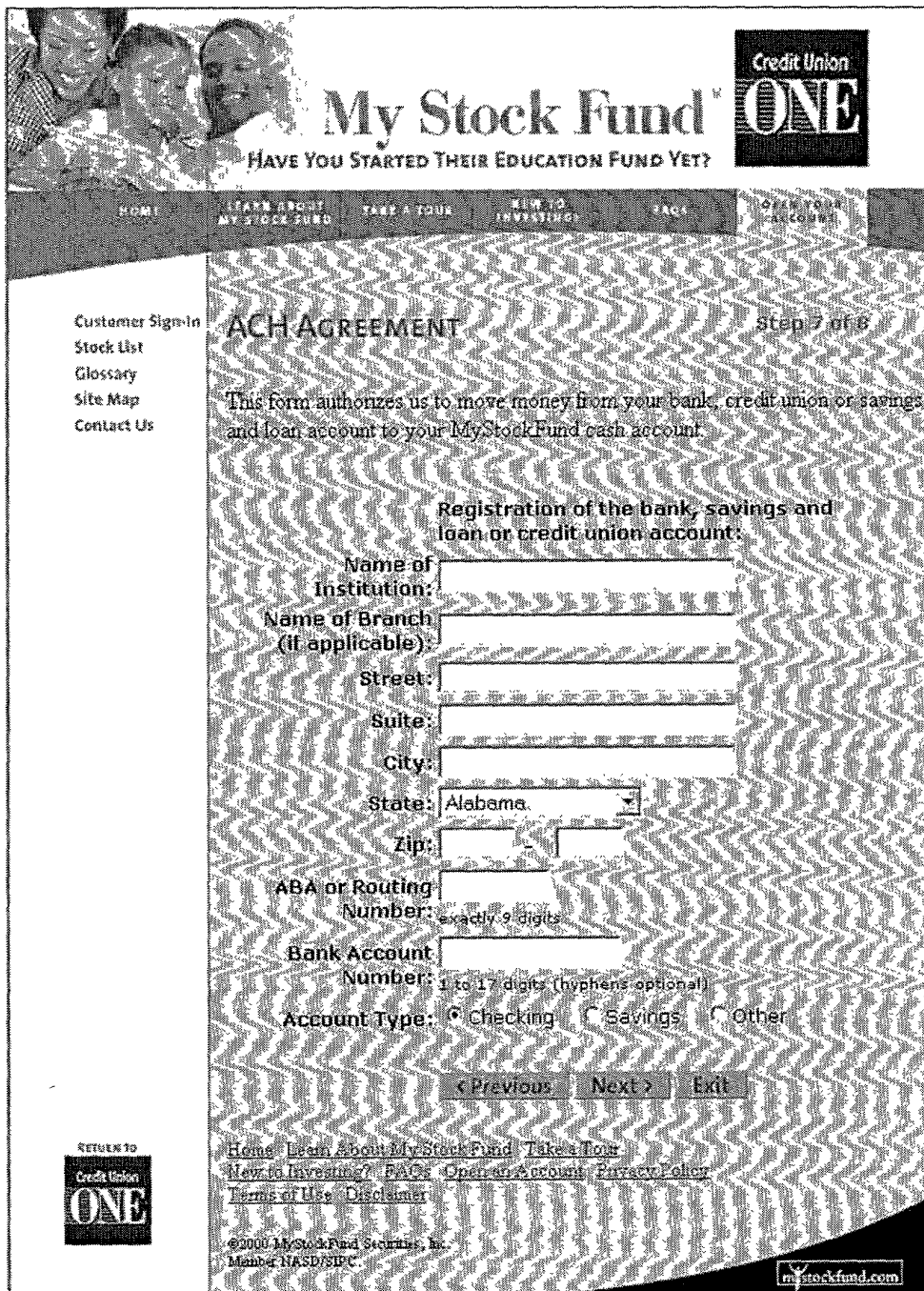
- ☐ I am NOT subject to backup withholding because (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service that I am subject to backup withholding as a result of failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding.
- ☐ I have been notified by the IRS that I AM subject to backup withholding.

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Figure 3(e)



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ACH AGREEMENT

Step 7 of 8

This form authorizes us to move money from your bank, credit union or savings and loan account to your My Stock Fund cash account.

Registration of the bank, savings and loan or credit union account:

Name of Institution:

Name of Branch (if applicable):

Street:

Suite:

City:

State:

Zip: -

ABA or Routing Number: exactly 9 digits

Bank Account Number: 1 to 17 digits (hyphens optional)

Account Type: ☒ Checking ☐ Savings ☐ Other

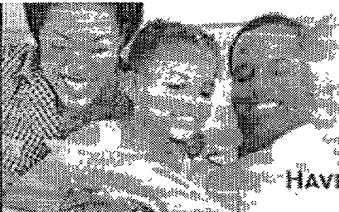
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Figure 3(f)



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MyFundBuilder Update

To add a stock, enter the symbol and amount you want to invest. Then click "Add".
To change the amount you want to invest in a stock, change the amount showing.
To delete a stock from your MyFundBuilder profile, click on the appropriate checkbox under "Delete".

MYFUNDBUILDER UPDATE

Stock: \$

Symbol	Name	Amount	Delete
YHOO	Yahoo! Inc.	\$20	<input type="checkbox"/>
AMD	Advanced Micro Devices	\$20	<input type="checkbox"/>
MSFT	Microsoft Corp.	\$20	<input type="checkbox"/>
CCE	Coca-Cola Enterprises	\$20	<input type="checkbox"/>
U	USAirways Group Inc.	\$20	<input type="checkbox"/>

Total: \$100

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Figure 4

Use this form to change the checking or savings account you use to pay for your MyStockFund purchases.

Once you enter in your ACH information, click the "Submit" button. We will display a form for you to print, sign and mail to us. It will take 3-5 days to process your request.

Registration of the bank, savings and loan or credit union account:

Name of Institution:	First Bank of USA
Name of Branch (if applicable):	South Street
Address:	1234 South Street
Suite:	#321
City:	New York
State:	New York
Zip:	12345
ABA or Routing Number:	123456789 <small>exactly 9 digits</small>
Bank Account Number:	1234567890123 <small>up to 17 digits (hyphens optional)</small>
Account Type:	<input checked="" type="radio"/> Checking <input type="radio"/> Savings <input type="radio"/> Other
<input type="button" value="Submit"/>	

Figure 5

ACCOUNT HOLDINGS

Below is a snapshot of your holdings as of close of market on the last business day.

Account Number: 46465644

Symbol	CUSIP	Stock Name	# of Shares Owned	Price/Share Previous Day Close	Valuation	Cost Basis	Unrealized Gain/Loss
CSCO	17275R-10-2	CISCO SYSTEMS INC	2154	51.2500	\$11.03	\$11.00	\$0.03
KO	191216-10-0	COCA COLA COMPANY	1755	59.5625	\$10.45	\$11.00	(\$0.55)
INTC	458140-10-0	INTEL CORP	2948	43.9375	\$12.95	\$11.00	\$1.95
JDSU	466121-10-1	JDS UNIPHASE CORP	1559	62.0625	\$9.67	\$11.00	(\$1.33)
PFE	717081-10-3	PFIZER INCORPORATED	2685	44.8750	\$12.05	\$12.00	\$0.05
TROW	741477-10-3	PRICE T ROWE & ASSOC INC	2626	37.5625	\$9.86	\$12.00	(\$2.14)
SGP	806605-10-1	SCHERING PLOUGH CORP	2246	54.3750	\$12.20	\$12.00	\$0.20
Totals					\$78.21	\$80.00	(\$1.79)

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Figure 6